

WisdomTree Issuer X Limited
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LEI: 213800B789JS6Y4H8936
Date: 2 August 2021

**WisdomTree Issuer X Limited
Programme for the issuance of WT Securities**

Official Notice regarding the split of WisdomTree Bitcoin (the “Affected Securities”)

WisdomTree Issuer X Limited (the “**Issuer**”) hereby announces its determination to effect a split (the “**Split**”), pursuant to Clause 2.5 of the Master Trust Deed, of the WisdomTree Bitcoin securities.

Reason for the Split

Stock splits or divisions are relatively common in the market in order to reduce the price at which securities are traded and increase the number of securities in issue.

Legal Basis

The Issuer is permitted to conduct the Split pursuant to Condition 18.2 of the Affected Securities as set out in the Prospectus of the Issuer.

What this means for investors

The Split, which is a corporate action, increases the number of Affected Securities and decreases the price per Affected Security. The Split will not change the total value of an investor’s holding.

For investors who are used to valuing their investment in terms of a coin entitlement as set out in the Prospectus (as defined below), please note that the coin entitlement for the Affected Securities will also be impacted at the same ratio as the Split.

No securities will be redeemed as part of the Split.

Timetable

An indicative timetable is set out below:

Record Date for the Split	Friday 13 August 2021
CREST accounts adjusted to reflect the Split	Before open of business Monday 16 August 2021
Effective Date for the Split	Monday 16 August 2021

The Split will apply to all registered holders of WisdomTree Bitcoin securities on the relevant shareholder register at the close of business on Friday 13 August 2021, which is the Record Date.

The Split will be effective and automatically reflected on the shareholder register and exchanges at the open of business on Monday 16 August 2021, which is the Effective Date.

Please note that there could be delays in your broker, custodian or intermediary reflecting a split in their books and records. Please discuss this with them if you have any concerns.

Do I need to take any action in respect of the Split?

Investors do not need to take any action in respect of the Split, however, if you hold your position in the Affected Securities through a broker, custodian or other intermediary, you may wish to contact that intermediary for information as to how the Split will be recorded in their books and records.

What will the Split ratio be? How many securities will I hold following the Split?

The split ratio is set out in the below table and the tickers and exchange codes are expected to remain unchanged:

Exchange Traded Product	ISIN	Exchange	Exchange Ticker	Bloomberg Ticker	Trading Currency	Split Ratio
WisdomTree Bitcoin	GB00BJYDH287	Euronext Paris	WBTC	WBTC FP	EURO	40
		Euronext Amsterdam	BTCW	BTCW NA	US Dollar	
		Xetra	WBIT	WBIT GY	EURO	
		SIX	BTCW	WBTC SW	EURO	
		SIX	BTCW	BTCW SW	US Dollar	

As a result of the Split, each Affected Security will be split in to 40 securities. Please note that the principal amount and coin entitlement will also be impacted by the same ratio as the Split.

Further information

Please see the Splits FAQ document on the WisdomTree website for further information.

If you hold your position in the Affected Securities through a broker, custodian or other intermediary, please contact them for information as to how the Split will be recorded in their books and records.

For further information, please refer to our website at www.wisdomtree.eu or contact InfoEU@wisdomtree.com.

Terms used in this announcement and not otherwise defined bear the same meanings as defined in the prospectus of the Issuer relating *inter alia* to the Affected Securities dated 18 March 2021 (the “Prospectus”).